

- New
- Renewal

Cycle \_\_\_\_\_

**CITY OF KELSO**  
**LOW INCOME SENIOR CITIZEN UTILITY RATE REDUCTION APPLICATION**

Instructions: Please complete this application and bring it into our office along with proof of your income for **2020**. The Finance Department does have Notaries on staff.

Acct #:	APPROVED:
<input type="checkbox"/> Water Reduction	DENIED:
<input type="checkbox"/> Sewer Reduction	CITY OFFICIAL:
<input type="checkbox"/> Garbage Reduction	
<input type="checkbox"/> Stormwater Reduction	

Applicant:	
Street Address:	
City-State-Zip Code:	
Phone:	Date of Birth:

I      Own/      Rent my place of residence. (Please select correct one)

The utility account at said residence is in my name.

My Income for **2020** including the income of my spouse/co-tenant is:

Please list the **YEARLY** amounts below that apply:

		Applicant	Co-Tenant**
1.	Social Security Income	\$	\$
2.	Military/Civil Service	\$	\$
3.	Railroad Retirement	\$	\$
4.	Veterans or Other Retirement	\$	\$
5.	Wages, Salaries or Unemployment	\$	\$
6.	Disability Income	\$	\$
7.	Interest Income & Dividends Include State & Municipal Bonds	\$	\$
8.	Net Income from Rental Property <small>*Depreciation and Business Losses may not be deducted</small>	\$	\$
9.	Gift, Trust or Estate Income	\$	\$
10.	Income from any other source	\$	\$
11.	Proceeds from Sale of Property <small>*Capital gain portion only</small>	\$	\$
12.	Public Assistance	\$	\$
13.	Dividend Receipts	\$	\$

**Total Yearly Income** of Applicant and \*\*Spouse/Co-Tenant      \$

\*The term "income" as used herein shall mean gross income defined in Section 61 (a) of the Internal Revenue Code of 1954, plus any and all Social Security Retirement and/or Disability payments, Railroad Retirement Board Pension and/or Disability payments, and payments received from any other pension, retirement, profit sharing and disability plans, and unemployment compensation. The term "low income senior citizen customer" shall mean a person who is **61 years of age or older** and whose total income, including that of his or her spouse or co-tenant, **does not exceed the sum of \$40,000.00 annually from January 1 through December 31 of each year.**

\*\*The term "co-tenant" means a person who resides with the person claiming the exemption and who has an ownership interest in the residence.

STATE OF WASHINGTON )  
  :SS  
COUNTY OF COWLITZ    )

The undersigned applicant, being first duly sworn, on oath deposes and says: That all of the above statements are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Applicant in the Presence of a Notary

SUBSCRIBED AND SWORN to before me on this \_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
Notary Public in and for the State of Washington

Residing at\_\_\_\_\_

My Commission Expires\_\_\_\_\_

Income was verified by Finance Department Employee

\_\_\_\_\_



**CITY OF KELSO**  
**203 S. Pacific Ave \* Kelso, WA 98626**  
**360-578-7915 \* Fax 360-425-9807**  
[utilities@kelso.gov](mailto:utilities@kelso.gov)

## **INSTRUCTIONS FOR APPLYING FOR A LOW INCOME SENIOR CITIZEN UTILITY RATE REDUCTION**

In order to apply for the Low Income Senior Citizen Utility Rate Reduction, you must bring in the following:

**PROOF OF YOUR INCOME** (for both customer and co-tenant) in the form of:

1. Copy of your IRS Tax Return
2. Year-end statement(s) from social security; and
3. Proof of any other income not listed on your tax return

*If you do not file an income tax return:*

- a) Retirement, pension & annuity income;
- b) Social Security Income;
- c) Interest income on savings & investments;
- d) Rental income;
- e) Wages; and
- f) Proof of any other income received

If you do not have in your possession the above proof of income, you must contact the source of the income and request that the proof be mailed to you. Your application for an exemption will not be processed without this information. The above proof of income is required for the *previous* year.

Once you have filled out the application with your **YEARLY** income please bring in your proof of income and picture ID. We will verify your income and notarize your signature here in the office. **Please be aware we do not have notaries available from 11:30-1:30 Monday-Friday.**

If you have any questions, please call us at 360-578-7915